

P. & H. Braganza @ Ceylon.

S. M

Montgomery 23 July 1846

Karanchand Romchand Omadarjee Esq.

Bombay

Dear Sir,

We have the pleasure at present to send you our advices on the state of the Market here for the last Month. Cotton. Bombay Staple has declined still further and 6/- @ 7/- Ad duty paid are the present quotations for the best quality - middling 5/- @ 6/- Bengal Cotton is also without enquiry and 7/- @ 8/- Ad. may be given as the highest rates procurable. Madras dall @ 4/- @ 8/- D.P. Western 5/-.

Bombay Bengal Madras

Stock in Canton may be given as - 57,200 - 3643 - 9600

Adt. on 31 July last Yr. - 33,500 - 1630 - 11,500

same time in 1844 - 70,300 - 16300 - 17000

Opium. Our Market for Bengal Drug rallied soon after the departure of the last Mail and at few sales were effected in Canton a little above the last quotations of 4/-20 @ 4/-25 & 4/-25 @ 3/- for Patna & Bimaris respectively, but during the first week of the present Month a decline took place @ 6/-5 for Patna & 6/-60/- for Bimaris and subsequently about the middle of the Month @ 6/-5 85 @ 5 90 for Patna and 5 90 @ 95 for Bimaris. An advance has since taken place in consequence of some sellers being obliged to make good their time bargains by entering the Market. & our present quotations are for

for Patna 11115 @ 11712 & Benares 610 @ 615 declining.

At Mysore the last quotations were for Patna 580 & Benares 590. the holders are eager to realize and considerable sales were effected at said rates.

Malwa continues dull of sale @ 690 @ 700 for 1<sup>st</sup> quality -

Tuckey has fallen @ 11510 and a further decline may be looked for.

Exchanged. Govt Bills offering - but the unfavorable rates in India notwithstanding affect the Market here & Remittances credit are to the hand @ 14312 or a low of 142.  
Govt accepted Bills @ 211 @ 212 p. 10 off unaccepted 215.  
The Oriental Bank draw on India @ 60 off @ 212 &  
on England @ 143 @ 60 off. Bullion very high - Syria  
silver for Duties 10.<sup>3</sup> m. and Coast Silver 80 p. Prus. No  
Mexican Pcs. for sale. Gold 100 touch 125.<sup>20</sup> off touch 24.<sup>70</sup>.  
Freights £1 @ 11.10f. Two or three vessels have been  
chartered to go load home at Shanghai for which  
voyage £6. to £6. Gt. is the current rate. We are  
inclined to think that Freights will continue high  
throughout the season.

Enclosed list of Arrivals & departures.

Yours sincerely,

Your faithful Servt:

Montgomery

Arrivals from India:

Leave 22	Morocco (as France) —	Arrive Calcutta
23	Macassar & Douglas —	" — Bombay
24	Antedope (as France) —	" — Calcutta
25	Paris —	" — Singapore
26	Lisbon & Madeira —	" — Calcutta
Say 1.	Anonymus —	Calcutta
"	Burma & Hastings (as France) —	Bombay
2	Barnev —	" — Bombay
"	Mr. Bulli —	Singapore
3	Sorceress —	Calcutta
"	Huntington —	Singapore
4	Manblack —	Calcutta
5	Captain —	Calcutta
6	Mr. Thompson (as France) —	Bombay
7	Mathias —	Bombay
8	Protektor (as Germany) —	do
9	C. & P. —	do
10	Chicora (as France) —	do
11	Departures @ Madras.	
Leave 24	Mr. & Mrs. Ward —	@ — Colombo
"	Samuel —	@ — Bombay
25	Macinlay —	@ — Calcutta
26	Anna Oly (from Marquette) —	@ — Bombay
27	Lucia — (as — ) —	do
"	Macaranga — (as — ) —	do
6	Laureate —	— Singapore
7	Antelope (from France) —	— Calcutta
8	Strongman —	do
9	Christopher (from France) —	— Bombay
10	Charlotte —	@ — do —